

*Market Scope*<sup>®</sup>

# 2023 Single-Use Ophthalmic Surgical Products Market Report

Global Analysis for 2022 to 2028

**\$3.6B**

2023 MARKET  
FORECAST

**284**

COMPREHENSIVE  
PAGES

**26**

COMPANY PROFILES

**8**

GEOGRAPHIC AND  
ECONOMIC BREAKOUTS

# What's New

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PUBLISHED  
August 2023

The “2023 Single-Use Ophthalmic Surgical Products Market Report” provides new coverage of various sustainability initiatives to reduce operating room waste and assesses the likely impact on each of the 12 types of single-use ophthalmic surgical devices analyzed in the report—including a new rating scale to measure the predicted impact of these initiatives on future sales of each product category.

Although a growing number of ophthalmic surgeons are pledging to use fewer disposable products, the report explores how turning away single-use surgical devices altogether will not be easy because of the convenience they provide and the boon to patient safety in reducing cross-contamination.

## Market Scope

# 2023 Single-Use Ophthalmic Surgical Products Market Report

The “2023 Single-Use Ophthalmic Surgical Products Market Report” examines global and regional markets for single-use ophthalmic surgical products. The report reviews cataract surgery, the dominant procedure in this market, as well as cataract surgery providers worldwide.

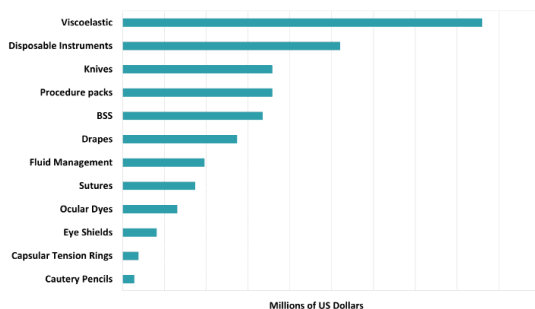
Market segments profiled are: viscoelastics, knives, disposable instruments, balanced salt solutions, procedure packs, drapes, sutures, fluid management devices, eye shields, ocular dyes, capsular tension rings, and cautery pencils.

The following information is included:

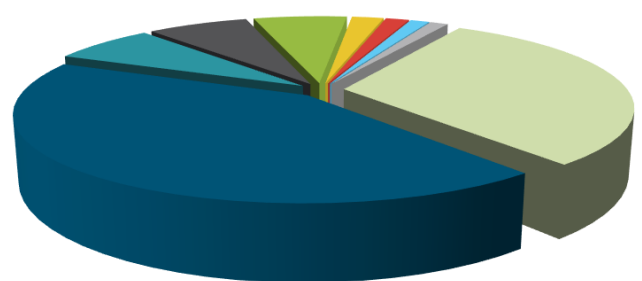
- Five-year forecast for the number of cataract, refractive, retinal, glaucoma, oculoplastic, and other ophthalmic surgeries by country/region and resulting single-use product sales by surgical subspecialty.
- A listing of the factors that will shape the single-use products market through 2028.
- Chapters for each of the 12 product categories, including product sales drivers, sales by surgical subspecialty, and key competitors’ market shares
- Information on ophthalmic surgery providers.
- Profiles of companies in the single-use ophthalmic surgery products industry.

Each market segment includes an analysis of competitors and five-year forecasts for market performance. The report also includes an overview of ophthalmic surgeries, surgical providers in the US and worldwide, and 26 competitor profiles.

### Global Single-Use Surgical Products Market by Product Category



### Leaders in the 2023 Single-Use Ophthalmic Device Market by Market Share



The report also analyzes the trend of the largest reusable instrument companies adding disposable options to their product lines. Amid headwinds pushing toward sustainability, such moves are expected to help expand the disposable instrument market.

It also details the marketing presence and selling methods of participants in the top 30 countries.

## How to Order

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## Our Process

Market Scope’s industry reports are meticulously prepared by a dedicated team of in-house analysts with over 100 years of collective ophthalmic market research experience. Each data point is driven by a combination of sources, including:

- Our proprietary global disease population and demographic models
- Analysis of company-published financial reports
- Focused coverage of ophthalmic scientific research, business news, and other activities
- Attendance and participation in worldwide ophthalmic meetings
- Interviews and relationships with company executives and practicing physicians

